July 31,2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Traders Holdings Co., Ltd.
Listing: Tokyo Stock Exchange (Standard Market)
Securities code: 8704
URL: https://www.tradershd.com/
Representative: Takayuki Kanamaru, Chairman and President
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Scheduled date to commence dividend payments : -
Preparation of supplementary material on financial results : Yes (Press release on July 31,2026)
Holding of financial results briefing : No

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Operating revenue		Net operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	3,974	31.7	3,956	32.0	2,097	50.2	2,080	47.3	1,426	32.1
June 30, 2025	3,018	(14.1)	2,996	(14.0)	1,395	(32.1)	1,413	(31.1)	1,079	(27.3)

Note: Comprehensive income For the three months ended June 30, 2026: 1,435 million yen [34.4%]
For the three months ended June 30, 2025: 1,067 million yen [(28.8)%]

	Basic earnings per share	Diluted earnings per share
Three Months ended	Yen	Yen
June 30, 2026	54.10	53.27
June 30, 2025	39.63	39.14

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	180,229	20,702	11.4
March 31, 2026	165,756	19,878	11.9

Reference Equity: As of June 30, 2026: 20,540 million yen
As of March 31, 2026: 19,722 million yen

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	16.00	–	24.00	40.00
Fiscal year ending March 31, 2027	–				
Fiscal year ending March 31, 2027 (Forecast)		22.00	–	23.00	45.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Financial forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate change compared to the same period last year.)

	Operating Revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	15,700	18.8	7,000	13.6	7,000	13.6	4,800	13.1	179.95

Note: Revisions to financial forecasts disclosed most recently: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	29,538,647 shares
As of March 31, 2026	29,538,647 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	3,158,444 shares
As of March 31, 2026	3,175,224 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three Months ended June 30, 2026	26,369,131 shares
Three Months ended June 30, 2025	27,249,597 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Proper use of earnings forecasts, and other special matters

(Caution over forward-looking statements, etc.)

Forecasts and other forward-looking statements in this document are based on information currently available to the Company and certain assumptions deemed to be reasonable. Actual results may differ significantly from the forecasts due to various factors. For the conditions underlying the results forecasts and notes on the use of the results forecasts, please see “1. Overview of operating results, etc., (3) Explanation of the consolidated results forecasts and other forward-looking information” on page 3 of the attached document.

(Method for acquisition of supplementary explanatory materials on the financial results)

- The company will disclose supplementary explanatory materials on the financial results on TDnet on the same day and also post them on the company’s website.

* This document is an English translation of a Japanese announcement made on the date above. Although this is intended to be a faithful translation of the Japanese document into English, the accuracy of this English translation is not guaranteed and thus you are encouraged to refer to the original Japanese document.

○Contents of Attachments

1. Overview of Operating Results

(1) Overview of Business Results for the Current Quarter

During the first quarter of the current fiscal year, the U.S. dollar/yen exchange rate remained within a narrow range on the whole, despite a series of events that could move the exchange rate. Against the backdrop of the escalating tensions in the Middle East triggered by the military conflict between the United States and Iran and the resulting surge in crude oil prices, the so-called “emergency dollar buying” and yen selling pressure remained persistent. In late April and early May, the government and the Bank of Japan seemed to have conducted yen buying intervention for the first time since July 2024, and the exchange rate temporarily plunged. After that, the market continued to struggle with little sense of direction, with the upside capped by concerns about intermittent intervention, while the downside was supported by the persistent interest rate difference between Japan and the United States and the high crude oil prices. In June, a series of important events occurred, including the announcement of a cease-fire agreement between the United States and Iran and the subsequent rebound in crude oil prices, the Bank of Japan's additional interest rate hike, and the new Federal Reserve Board (FRB)'s clarification of its stance on restraining inflation. However, the market response to all of these events was limited, and the end of the first quarter under review was reached with the yen remaining on a moderate weakening trend. As a result, the volatility of the dollar/yen exchange rate during the period under review remained low on the whole, with the exception of temporary sharp fluctuations associated with foreign exchange intervention.

In such a market environment, our group strived to secure revenues through Minna-no FX (FX margin trading), LIGHT FX (FX margin trading), “Minna-no System Trade” (FX margin trading using automated trading tools), “Minna-no Binary Options Trade” (FX options trading), and “Minna-no Coin” (crypto asset margin trading) services. In situations where the interest rate markets of some currencies became unstable due to sharp fluctuations in the exchange rate due to foreign exchange intervention and heightened geopolitical risk against the backdrop of the situation in the Middle East, we accurately seized these as profit opportunities and secured a high level of operating revenues. In addition, assets under custody from FX customers, which is an important indicator as the basis of FX revenues, steadily increased as a result of the continuation of the moderate depreciation of the yen, the accumulation of realized profits by customers, and the success of our competitiveness through our industry-leading spreads and swap points. As a result, we recorded 139,022 million yen (5,727 million yen, 4.3%, increase from the end of the previous fiscal year) at the end of the first quarter of the current fiscal year.

As a result of the above, total operating revenues were 3,974 million yen (increase of 955 million yen, 31.7%, year-on-year), and net operating revenue total after deducting the cost of sales and financial expenses was 3,956 million yen (increase of 959 million yen, 32.0%, year-on-year).

On the other hand, selling, general and administrative expenses were 1,859 million yen (increase of 258 million yen, 16.1%, year-on-year). This was mainly due to an increase in trading related expenses to 518 million yen (increase of 8 million yen, 1.6%, year-on-year), an increase in personnel expenses to 667 million yen (increase of 55 million yen, 9.1%, year-on-year) due to the promotion of human capital management, an increase in real estate expenses to 248 million yen (increase of 61 million yen, 32.7%, year-on-year) due to the enhancement of system investment, and an increase in taxes and dues to 175 million yen (increase of 102 million yen, 140.4%, year-on-year).

As a result, operating profit was 2,097 million yen (increase of 701 million yen, 50.2%, year-on-year), ordinary profit was 2,080 million yen (increase of 667 million yen, 47.3%, year-on-year), and profit before income taxes was 2,080 million yen (increase of 667 million yen, 47.3%, year-on-year).

Total income taxes increased to 654 million yen (increase of 321 million yen, 96.3%, year-on-year). This was mainly due to increases in income taxes - current accompanying an increase in profit before income taxes .

As a result of the above, profit attributable to owners of the parent for the first quarter under review was 1,426 million yen (increase of 346 million yen, 32.1%, year-on-year).

Operating results by segment are as follows:

<Financial instruments Trading Business>

Operating revenue in this segment, which is managed by Traders Securities, was 3,952 million yen (increase of 967 million yen or 32.4% compared to the same period last year) and segment profit was 2,119 million yen (increase of 902 million yen or 74.1% compared to the same period last year).

The number of customer accounts and deposited assets as of the end of the first quarter consolidated accounting period were as follows.

Number of customer accounts	678,947 accounts (increase of 16,488 accounts compared to the end of the previous consolidated accounting year)
Deposited assets	139,022 million yen (increase of 5,727 million yen compared to the end of the previous consolidated accounting year)

<System Development and System Consulting Business>

The segment operated by FleGrowth recorded operating revenue of 856 million yen (increase of 116 million yen, 15.7%, year-on-year). This revenue consists of internal sales of 832 million yen (increase of 127 million yen, 18.0%, year-on-year) from FX trading and the development and maintenance of a crypto-asset CFD trading system for Traders Securities, a group company, and sales to external customers of 24 million yen (decrease of 10 million yen, 29.4%, year-on-year). Segment profit was 227 million yen (increase 85 million yen, 59.9% year-on-year).

(2) Overview of Financial Position for the Current Quarter

Total assets at the end of the first quarter of the current fiscal year increased by 14,472 million yen from the end of the previous fiscal year to 180,229 million yen. This was mainly due to a decrease of 1,139 million yen in cash and deposits, an increase of 12,744 million yen in segregated deposits, an increase of 1,707 million yen in trading products, and an increase of 1,342 million

yen in short-term guarantee deposits.
Total liabilities increased by 13,648 million yen from the end of the previous fiscal year to 159,526 million yen. This was mainly due to a decrease of 312 million yen in income taxes payable and an increase of 13,486 million yen in guarantee deposits received.
Net assets increased by 824 million yen from the end of the previous fiscal year to 20,702 million yen. This was mainly due to the posting of net income attributable to owners of the parent of 1,426 million yen and the payment of dividends of surplus of 632 million yen.

(3) Explanations Regarding Forecasts for Consolidated Results and Future Outlook

There has been no change to the full-year consolidated results forecasts announced in the “Consolidated Financial Results for the Fiscal Year Ended March 31, 2026” on April 30, 2026.

2. Quarterly Consolidated Financial Statements and Main Notes

(1) Quarterly Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	8,503	7,363
Segregated deposits	140,416	153,161
Segregated deposits for customers	140,398	153,143
Other segregated deposits	18	18
Trading products	184	1,891
Short-term guarantee deposits	13,918	15,260
Margin deposits for foreign exchanges	13,720	15,094
Margin deposits for crypto assets	197	166
Other	843	681
Total current assets	163,865	178,358
Non-current assets		
Property, plant and equipment		
Buildings	260	260
Accumulated depreciation	(147)	(163)
Buildings, net	112	96
Tools, furniture and fixtures	205	211
Accumulated depreciation	(132)	(140)
Tools, furniture and fixtures, net	72	70
Machinery and equipment and vehicles	6	6
Accumulated depreciation	(0)	(0)
Machinery and equipment and vehicles, net	6	6
Total property, plant and equipment	192	173
Intangible assets		
Software	835	841
Other	34	35
Total intangible assets	870	876
Investments and other assets		
Investment securities	473	503
Deferred tax assets	103	90
Other	264	239
Allowance for doubtful accounts	(13)	(12)
Total investments and other assets	828	820
Total non-current assets	1,890	1,870
Total assets	165,756	180,229

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Trading products	1,206	1,670
Deposits received	21	104
Guarantee deposits received	141,476	154,962
Margin deposits received for foreign exchanges	141,372	154,865
Margin deposits received for crypto assets	103	96
Short-term borrowings	920	920
Current portion of long-term borrowings	78	78
Income taxes payable	983	670
Provision for bonuses	139	76
Other	685	683
Total current liabilities	145,510	159,167
Non-current liabilities		
Long-term borrowings	201	182
Provision for retirement benefits for directors (and other officers)	76	82
Retirement benefit liability	81	87
Other	6	7
Total non-current liabilities	366	358
Total liabilities	145,877	159,526
Net assets		
Shareholders' equity		
Share capital	1,564	1,564
Capital surplus	1,089	1,091
Retained earnings	19,430	20,223
Treasury shares	(2,445)	(2,432)
Total shareholders' equity	19,638	20,447
Accumulated other comprehensive income		
Foreign currency translation adjustment	84	93
Total accumulated other comprehensive income	84	93
Share acquisition rights	151	157
Non-controlling interests	4	5
Total net assets	19,878	20,702
Total liabilities and net assets	165,756	180,229

(2) Quarterly Consolidated Statements of Income and Comprehensive Income
Quarterly Consolidated Statements of Income (for the three months)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Operating revenue		
Commission received	17	13
Net trading income	2,953	3,648
Financial revenue	12	287
Other sales	34	24
Total operating revenue	3,018	3,974
Financial expenses	7	6
Cost of sales	13	11
Net operating revenue	2,996	3,956
Selling, general and administrative expenses		
Trading related expenses	509	518
Personnel expenses	611	667
Real estate expenses	187	248
Office expenses	28	16
Depreciation	98	117
Taxes and dues	72	175
Other	91	116
Total selling, general and administrative expenses	1,600	1,859
Operating profit	1,395	2,097
Non-operating income		
Interest income	―	1
Foreign exchange gains	15	―
Gain from the expiration of the statute of limitations on unclaimed dividends	1	1
Advertising revenue	―	0
Other	0	0
Total non-operating income	17	3
Non-operating expenses		
Interest expenses	0	0
Foreign exchange losses	―	16
Other	0	2
Total non-operating expenses	0	19
Ordinary profit	1,413	2,080
Profit before income taxes	1,413	2,080
Income taxes - current	333	640
Income taxes - deferred	―	13
Total income taxes	333	654
Profit	1,079	1,426
Loss attributable to non-controlling interests	(0)	(0)
Profit attributable to owners of parent	1,079	1,426

Quarterly Consolidated Statements of Comprehensive Income (for the three months)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	1,079	1,426
Other comprehensive income		
Foreign currency translation adjustment	(11)	9
Total other comprehensive income	(11)	9
Comprehensive income	1,067	1,435
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,067	1,435
Comprehensive income attributable to non-controlling interests	(0)	(0)

(3) Notes to Quarterly Consolidated Financial Statements

(Notes on segment information, etc.)

I. Previous first quarter consolidated accounting period (from April 1, 2025 to June 30, 2025)

Information on the amounts of sales and profit or loss in reporting segments

(Millions of yen)

	Reportable segments			Other (Note)1	Total	Adjustments (Note) 2	Per quarterly consolidated statements of income (Note) 3
	Financial Instruments Trading Business	System Development and System Consulting Business	Total				
Operating revenue							
Revenues from external customers	2,983	34	3,018	―	3,018	―	3,018
Transactions with other segments	2	705	707	―	707	(707)	―
Total	2,985	740	3,725	―	3,725	(707)	3,018
Segment profit (loss)	1,217	142	1,359	(6)	1,353	42	1,395

(Notes) 1. "Other" is a business segment not included in the reporting segments and includes investment business.

2. The 42 million yen adjustment in segment profit (loss) includes the elimination of inter-segment transactions and company-wide expenses not allocated to each segment. Company-wide expenses are mainly general and administrative expenses not attributable to a reporting segment.

3 Segment profit or loss has been adjusted with the operating profit of the quarterly consolidated statements of income.

II Current first quarter consolidated accounting period (from April 1, 2026 to June 30, 2026)

Information on the amounts of sales and profit or loss in reporting segments

(Millions of yen)

	Reportable segments			Other (Note)1	Total	Adjustments (Note)2	Per quarterly consolidated statements of income (Note)3
	Financial Instruments Trading	System Development and System Consulting	Total				
Operating revenue							
Revenues from external customers	3,950	24	3,974	―	3,974	―	3,974
Transactions with other segments	2	832	834	―	834	(834)	―
Total	3,952	856	4,808	―	4,808	(834)	3,974
Segment profit (loss)	2,119	227	2,346	(7)	2,339	(242)	2,097

(Notes) 1. "Other" is a business segment not included in the reporting segments and includes investment business.

2. The (242) million yen adjustment in segment profit (loss) includes the elimination of inter-segment transactions and company-wide expenses not allocated to each segment. Company-wide expenses are mainly general and administrative expenses not attributable to a reporting segment.

3. Segment profit or loss has been adjusted with the operating profit of the quarterly consolidated statements of income.

(Notes on significant changes in the amount of shareholders' equity)

I Previous first quarter consolidated accounting period (from April 1, 2025 to June 30, 2025)
Dividends paid

(Resolution)	Class of shares	Total amount of dividends (million yen)	Dividend per share (yen)	Record date	Effective date	Source of dividends
June 25, 2025 Ordinary General Meeting of Shareholders	Common shares	545	20	March 31, 2025	June 26, 2025	Retained earnings

II Current first quarter consolidated accounting period (from April 1, 2026 to June 30, 2026)
Dividends paid

(Resolution)	Class of shares	Total amount of dividends (million yen)	Dividend per share (yen)	Record date	Effective date	Source of dividends
June 24, 2026 Ordinary General Meeting of Shareholders	Common shares	632	24	March 31, 2026	June 25, 2026	Retained earnings

(Notes on going concern assumption)

Not applicable.

(Notes on quarterly consolidated statement of cash flows)

The company has not prepared a quarterly consolidated statement of cash flows for the first quarter consolidated accounting period.

Depreciation (including depreciation related to intangible assets) related to the first quarter consolidated accounting period is as follows.

	Previous first quarter consolidated accounting period (From April 1, 2025 to June 30, 2025)	Current first quarter consolidated accounting period (From April 1, 2026 to June 30, 2026)
Depreciation	98 million yen	117 million yen

(Notes on important subsequent events)

(Disposal of treasury shares as transfer-restricted stock compensation)

At the meeting of the Board of Directors held on July 17, 2026, the company resolved to dispose of treasury stock (hereinafter referred to as "Disposal of Treasury Stock" or "Disposal") as transfer-restricted stock compensation.

1. Overview of the Disposal

(1)	Payment date	August 7, 2026
(2)	Class and number of shares disposed of	179,800 common shares of the company
(3)	Disposal price	1,294 yen per share
(4)	Disposal amount	232,661,200 yen
(5)	People subject to the assignment of shares, the number of such people, and the number of shares to be assigned	Allottees: 6 persons in total (Three full-time Directors of our company, one Outside Director, one Director who is an Audit and Supervisory Committee member, and one Outside Director of a subsidiary of our company) Allotted shares: 179,800 shares in total
(6)	Other	The company has submitted an extraordinary report pursuant to the Financial Instruments and Exchange Act with regard to the Disposal of Treasury Stock.

2. Aim and reasons for disposition

At the 25th Ordinary General Meeting of Shareholders held on June 26, 2024, our company approved that the total amount of monetary compensation claims to be paid to Eligible Directors (excluding Outside Directors and Directors who are Audit and Supervisory Committee Members) for the grant of Restricted Shares under the Restricted Stock Compensation Plan (hereinafter referred to as "the Plan") shall not exceed 300 million yen per annum, and that the total number of shares of our company's common stock to be issued or disposed of under the Plan shall not exceed 800,000 shares per year.

At the 27th Ordinary General Meeting of Shareholders held on June 24, 2026, our company approved that the total amount of monetary compensation claims to be paid to Outside Directors (excluding Directors who are Audit and Supervisory Committee Members) for the grant of Restricted Shares under the Restricted Stock Compensation Plan shall not exceed 100 million yen per annum, and that the total number of shares of our company's common stock to be issued or disposed of under the Plan shall not exceed 100,000 shares per year, and that the total amount of monetary compensation claims to be paid to Directors who are Audit and Supervisory Committee Members for the grant of Restricted Shares shall not exceed 30 million yen per annum, and that the total number of shares of our company's common stock to be issued or disposed of under the Plan shall not exceed 30,000 shares per year.

The Board of Directors of our company has decided to grant a total of 232,661,200 yen (Hereinafter referred to as the "Monetary Compensation Claims") to each Eligible Director in consideration of the objectives of the Restricted Stock Compensation Plan, the business conditions of our company, the respective responsibilities and scope of work of each Eligible Director, as well as from the perspective of having the Eligible Director fulfill their expected role in order to sustainably improve corporate value and shareholder value over the medium to long term and to further share value with shareholders, and a total of 179,800 shares of our company's common stock (Hereinafter referred to as the "Allotted Shares"). The Company has decided to grant to 1 Outside Director of a subsidiary of our company as a monetary compensation claim (our company is scheduled to assume concurrent obligations) pursuant to a resolution of the Board of Directors of the subsidiary held on July 16, 2026.

With respect to the Disposal of Treasury Shares under the Plan, 5 Directors (including Outside Directors and Directors who are Audit and Supervisory Committee Members) of our company and 1 Outside Director of a subsidiary of our company, which is the Scheduled Allottee, will pay all of the Monetary Compensation Claim to our company as property contributed in kind, and will receive disposition of the Allotted Shares of our company. With respect to 1 Outside Director of a subsidiary of our company, our company will enter into a concurrent obligation assumption agreement with the subsidiary and the Outside Director, and will receive payment of the monetary claim as property contributed in kind, under which our company will jointly and severally bear the obligations of the subsidiary with respect to the monetary claim, and will allot the Allotted Shares through disposition of the Allotted Shares.

(Issuance of stock acquisition rights as stock options)

At a meeting of the Board of Directors held on July 17, 2026, our company resolved to issue stock acquisition rights as stock options to employees of our company and the directors and employees of its subsidiaries of our company pursuant to the provisions of Articles 236, 238 and 240 of the Companies Act.

1. Reason for Issuing Stock Acquisition Rights as Stock Options

The Company intends to issue stock acquisition rights as stock options to the employees of our company and the directors and employees of our company's subsidiary in order to further strengthen the linkage between our company's performance and the value of its shares and to further enhance the motivation and morale of the employees of our company and the directors and employees of its subsidiaries to contribute to medium- to long-term improvements in business performance and corporate value.

2. Outline of Issuance of Stock Acquisition Rights

(1) Date of Issuance of Stock Acquisition Rights
August 7, 2026

(2) Eligible persons and number of persons and number of stock acquisition rights to be allotted
Our company Employees and directors and employees of subsidiaries 42 persons 1,776 stock acquisition right

(3) Class and number of shares to be issued upon exercise of stock acquisition rights
177,600 shares of our company common stock (100 shares per 1 stock acquisition right)

(4) Amount to be paid in for the stock acquisition rights
No payment shall be required in exchange for the stock acquisition rights.

(5) Amount to be paid in upon exercise of stock acquisition rights
1,294 yen per 1 share

(6) Exercise period of stock acquisition rights

From July 18, 2028 to July 17, 2036

(7) Matters regarding share capital and additional paid-in capital to be increased upon issuance of shares upon exercise of stock acquisition rights

An amount equal to 1/2 of the amount prescribed in Article 17 of the Ordinance on Corporate Accounting as the amount of assets paid or delivered upon exercise of stock acquisition rights (Any fraction less than one yen resulting from the calculation shall be rounded up) shall be recorded as share capital. The remainder shall be recorded as additional paid-in capital.